BOARD INFINITY

COURSE 3 OF 4 · BFSI ESSENTIALS: UNLOCKING FINANCE CAREERS SPECIALIZATION

BFSI Career Roadmap: Roles, Skills, and Industry Trends

Full course syllabus - every module, video lesson, reading and assignment, from the careers open in BFSI to the skills and trends shaping them.

Board Infinity
Instructor · Offered on Coursera

5	69	18	2 weeks
Modules	Video lessons	Assignments	At 10 hours a week

INSIDE THE COURSE

01	Careers in BFSI	3 hours to complete
02	Roles and Responsibilities	6 hours to complete
03	Career Paths and Progression	6 hours to complete
04	Compensation and Work-Life Balance	3 hours to complete
05	Industry Insights and Market Trends	3 hours to complete

Enroll on Coursera

https://www.coursera.org/learn/bfsi-career-roadmap-roles-skills-and-industry-trends

01 ABOUT THE COURSE

From first role to senior leadership.

BFSI Career Roadmap: Roles, Skills, and Industry Trends is an in-depth guide to the career landscape across Banking, Financial Services and Insurance. Across five modules you map the roles in advisory, corporate finance, banking, fintech and insurtech, see what each one involves day to day, and trace how careers progress in investment banking, credit analysis, private equity and corporate finance.

It also covers compensation structures, work-life balance and the industry trends shaping hiring - 69 videos, 13 readings and 18 assignments in all. The course is at beginner level and needs no prior finance experience.

WHO IT'S FOR

Students & MBA aspirants
Building a career in banking, finance, insurance or fintech.

Early-career professionals
Choosing between BFSI roles and the paths they lead to.

Career switchers
Moving into BFSI from another industry or function.

BFSI professionals
Planning the next step towards a senior or leadership role.

WHAT YOU'LL LEARN

01 **Understand BFSI career paths** Modules 1-2
Understand career paths in advisory, corporate finance, banking, fintech and emerging insurtech roles

02 **Explain key BFSI roles** Module 2
Explain responsibilities and day-to-day tasks, from analysts to senior roles in investment banking and corporate finance

03 **Analyze career progression** Module 3
Analyze progression strategies in credit analysis, private equity and wealth management

04 **Navigate pay, skills and trends** Modules 4-5
Apply in-demand skills, industry trends and compensation structures to plan your BFSI career

02 SYLLABUS

Five modules, one finance career map.

2 weeks to complete at 10 hours a week. Flexible schedule - learn at your own pace.

01 Careers in BFSI

Advisory, corporate, banking, new-age finance and risk roles

3 hours
9 videos

BY THE END OF THIS MODULE YOU CAN

- ✓ Map the career opportunities across the BFSI sector
- ✓ Compare advisory and consulting, corporate and banking roles
- ✓ Identify new-age finance roles in fintech and digital finance
- ✓ Explore the opportunities and roles in risk management

CONTENTS 9 videos (47 min) · 1 reading (30 min) · 2 assignments (75 min) · 1 plugin (5 min)

TOPICS Overview of BFSI Sector Careers · Emerging Careers and Opportunities in BFSI · Quick Course Check-In (plugin)

You'll leave with: a broad map of the career paths open across banking, financial services, insurance and fintech.

02 Roles and Responsibilities

What analysts, associates, RMs and credit teams actually do

6 hours
22 videos

BY THE END OF THIS MODULE YOU CAN

- ✓ Describe analyst and associate responsibilities in advisory roles
- ✓ Explain the finance function and its touch points in a corporate
- ✓ Compare roles in banks, mutual funds, wealth management and insurance
- ✓ Explore new-age roles in fintech, startups and the ESG segment

CONTENTS 22 videos (126 min) · 4 readings (120 min) · 5 assignments (120 min)

TOPICS Advisory & Consulting Roles · Corporate Roles · Roles in Banks & Financial Services · New Age Finance Roles

You'll leave with: a clear picture of the day-to-day work behind key BFSI roles, and the education each one asks for.

03 Career Paths and Progression

Investment banking, credit, PE/VC and corporate finance

6 hours
18 videos

BY THE END OF THIS MODULE YOU CAN

- ✓ Trace the career trajectory and promotion criteria in investment banking
- ✓ Plan growth and leadership moves in credit analysis
- ✓ Understand the path from associate to VP in private equity and VC
- ✓ Follow the path to leadership in corporate finance, up to CFO

CONTENTS: 18 videos (93 min) · 4 readings (120 min) · 5 assignments (120 min)

TOPICS: Career Progression in Investment Banking · Advancement in Credit Analysis · Private Equity and VC Careers · Corporate Finance and Specialist Roles

You'll leave with: a realistic view of how BFSI careers progress, and the strategies that move you into senior roles.

04 Compensation and Work-Life Balance

Pay structures, bonuses, equity and managing the hours

3 hours
10 videos

BY THE END OF THIS MODULE YOU CAN

- ✓ Break down the components of BFSI compensation packages
- ✓ Understand bonuses, incentives and equity, and benchmark pay levels
- ✓ Set expectations on work hours and flexible arrangements
- ✓ Apply stress management strategies to keep a healthy balance

CONTENTS: 10 videos (54 min) · 2 readings (60 min) · 3 assignments (90 min)

TOPICS: Compensation Structures · Work-Life Balance

You'll leave with: an informed view of how BFSI roles are paid, and how to sustain a demanding career.

05

Industry Insights and Market Trends

Job market trends, in-demand skills and technology

3 hours
10 videos

BY THE END OF THIS MODULE YOU CAN

- ✓ Read the BFSI job market, including demand for MBA graduates
- ✓ Identify emerging roles and specializations
- ✓ Build in-demand skills: statement analysis, modeling and analytics
- ✓ Understand the impact of AI, ML and digital transformation on finance

CONTENTS 10 videos (49 min) · 2 readings (60 min) · 3 assignments (90 min)

TOPICS **Job Market Trends** **In-demand Skills and Specializations**

You'll leave with: a forward-looking view of where BFSI hiring is heading and the skills that keep you in demand.

03 TOOLS & SKILLS

The themes that run through the course.

BFSI career paths
Core theme

Advisory, corporate, banking, insurance, fintech and risk roles across the sector.

In this course: Modules 1 and 2 map the roles and what each one involves.

Career progression
Growth

Trajectories in investment banking, credit analysis, PE/VC and corporate finance.

In this course: Module 3, from analyst and associate up to VP and CFO.

Compensation & work-life balance
Rewards

Pay packages, bonuses, equity participation and the realities of the hours.

In this course: Module 4 covers compensation structures and balance.

Finance skills & technology
In demand

Financial statement analysis, modeling, analytics, AI/ML and digital transformation.

In this course: Module 5 covers market trends and the skills in demand.

SKILLS YOU LEAVE WITH

Finance foundations
- Financial services
- Banking
- Corporate finance
- Financial statement analysis

Deals & careers
- Investment banking
- Private equity
- Financial modeling
- Compensation management

Trends & technology
- FinTech
- Digital transformation
- Trend analysis
- Financial analytics

04 CERTIFICATE & CAREER

Finish with a shareable certificate.

Add it to LinkedIn
Add this credential to your LinkedIn profile, resume, or CV.

Share it anywhere
Share it on social media and in your performance review.

Earned, not attended
Awarded on completion of the graded quizzes and assessments in all five modules.

Course 3 of 4
Part of the BFSI Essentials: Unlocking Finance Careers Specialization by Board Infinity.

ROLES THE COURSE DISCUSSES

Investment Banking Analyst · Credit Analyst · Relationship Manager · Research Analyst · Private Equity Associate · Corporate Finance Manager

Board Infinity
Instructor · Offered on Coursera

Beginner level · Taught in English · 3 languages available · Flexible schedule

Ready to map your finance career?

Enrollment, lessons, grading and the certificate all happen on Coursera.

Enroll on Coursera

Course page: coursera.org/learn/bfsi-career-roadmap-roles-skills-and-industry-trends

Want a coach alongside the course?

Board Infinity 1:1 coaching is a separate, optional Board Infinity offering - it is not part of the Coursera course. Details: https://www.boardinfinity.com/career-coaching/

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